



OPPORTUNITY FUND



Fund Raising: \$350,000,000

Minimum Investment: \$200,000

Executive Summary

It's not just about the investments or incentives, or even the provision of shelter. It's also about clean water, sanitation, electricity and the arrangement of infrastructure. Our holistic approach to developing communities means that we deliver a solution that fixes the problem on a global scale.

The NevEarth Fund welcomes into the company results-driven people that are entrepreneurial, non-conforming, and who believe that in life and work – there are no boundaries to what can be achieved. Every person, whether they are a shareholder or a member of the operation personifies the values of philanthrocapitalism. The company upholds principles of sound corporate governance and is head quartered in a highly regulated market which offers all trading partners comfort and security.

The Problem.

1

Globally we've produced **8.3 billion tons** of plastics that have or will eventually become waste. This plastic waste can be found in every remote location around the world including the bottom of our oceans.

2

Studies have shown that waste plastics are having a negative effect on animals, fish, and plant life and are damaging the ocean bacteria that produces **10%** of the oxygen that we breathe.

3

Plastics are designed so efficiently that it takes more than **400 years** for them to degrade and it is estimated that **88%** of all plastics ever produced are still on the earth.

4

These major global issues continue to get **worse, year after year...** It's time to create change for a brighter, cleaner future for our planet.



Project Objective

Let's Keep The Earth Clean. The Ocean Pristine. While Providing Housing for Humanity. Together.

NevEarth encourages everyone to do well by doing good. If you are interested in investing and joining us as a shareholder please do not hesitate to contact us. Join us on the journey to re-purpose by re-design.



The Solution

NevHouse

01

From our Developed Nations EcoStudios to our Emerging Nations needs such as, homes, medical clinics, school classrooms and more. Affordable, safe, eco-friendly, easy to clean, low cost, can be assembled in just a few days, and they can be disassembled and relocated.

Let's not forget that every **NevHouse** removes tons of recycled plastic out of the ocean and environment.

NevHouse has provided its unique housing solution in the Australasian / South Pacific Region.

Through the NevEarth OZ Fund, we will deliver homes to thousands in the United States and its Territories.



Preserving the Earth.
Providing Housing
to Humanity.





We take this...







Surf Lakes

02

The stoke of surfing is only enjoyed by less than one percent of the world's population. Ninety-nine percent of the planet will never know the gift of surfing, unless we take it to them. How can that happen? Only with a surf park that creates profitable operations and makes waves available for people of all abilities, at the same time. This is the key purpose of Surf Lakes.

Our technology is capable of producing a variety of waves shapes, ride lengths with varying degrees of difficulty that closely mimic natural ocean waves.

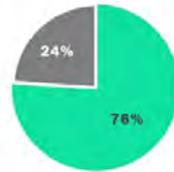
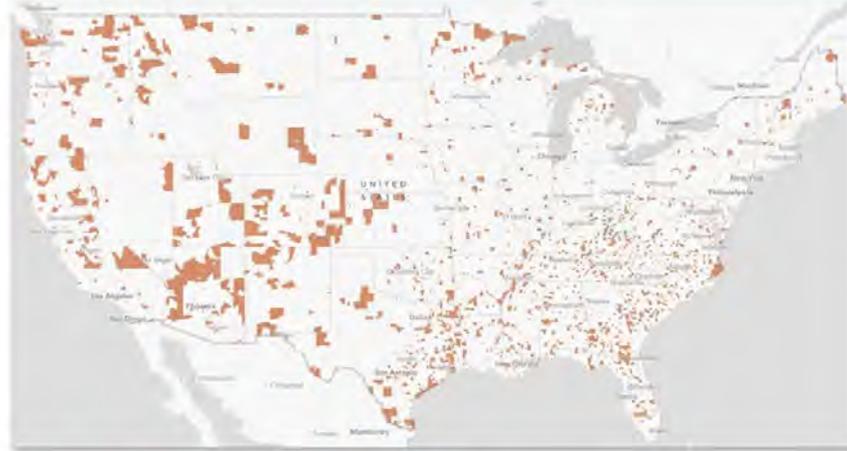




The Opportunity



U.S. Opportunity Zones



■ Metro ■ Non-Metro



Over 7,800 Zones



31.3 million residents



1.6 million businesses



24 million jobs



Minority Population



Poverty Rate



Median Income



Bachelor Degree+



Adults Not Working



Housing Vacancy



Rent Burdened

National

National Opportunity Zones

39%	15%	\$70,900	31%	27%	8%	51%
56%	29%	\$44,700	18%	36%	13%	55%

National summary statistics do not include U.S. territories
Jobs and businesses estimates provided by ESRI Data, 2017 estimates

Data Glossary

Minority Population

Percent of the population that does not identify as white, non-Hispanic, per the American Community Survey 2013-2017 data

Poverty Rate

Total individuals in poverty as a percentage of total individuals for whom poverty status is determined, per the American Community Survey 2013-2017 data

Median Income

Average median family income, per the American Community Survey 2013-2017 data

Bachelor Degree+

Total percent of adults age 25 and older who hold a bachelor's degree or higher, per the American Community Survey 2013-2017 data

Adults Not Working

Total percent of adults age 25 to 64 not working, per the American Community Survey 2013-2017 data

Housing Vacancy

The percent of housing units that are vacant, adjusted for recreational, seasonal, or occasional use unit vacancies, per the American Community Survey 2013-2017 data

Rent Burdened

Percent renter-occupied households that spend 30%+ of their household income on housing, per the American Community Survey 2013-2017 data

Vision of Opportunity

10% Step Up Basis

If invested for at least five years at the end of 2026, capital gains tax liability is for only \$9M.

15% Step Up Basis (+5%)

If invested for seven years at the end of 2026, capital gains tax liability is for only \$8.5 million.

Tax Free

If OZ investment is sold for \$20 million, generating another \$10 million gain, the new gain would be tax-free if sold after a hold period of at least 10 years.



Suppose you bought stock for \$1 million, later sold it for \$11 million and rolled the entire \$10 million gain into an OZ investment... The taxes on the \$10 million capital gain can be deferred until 2026.



NevEarth:

NevHouse takes the waste that we throw away and turns it into low cost, rapidly deployable shelter.

Our homes, school classrooms, medical clinics and other structures are made from recycled materials. These places of sanctuary can be built in just 5 days and are functional on or off the power grid.

Once the company reaches scale, **NevHouse** vision to House Humanity from the waste we throw away becomes less far reaching and more a reality. Here we explain our approach to developing communities for emerging nations, an approach that will deliver social, economic and environmental benefits.

A man in a dark suit and blue shirt stands at a wooden podium, holding a stack of yellow blocks in his right hand and a small grey block in his left. He is wearing a blue lanyard with a badge. The background features a large screen displaying a presentation slide with the word 'HOME' and a network diagram on the right. The scene is lit with blue stage lights.

Experienced Management

Founder

Nev Hyman



Executive

Lance Bowling



Executive

Austin Whittaker



The Fund **Financials**

[VIEW ALL FINANCIALS>>](#)

Terms

Status: **Open To Investors** | Type of Fund: **Stock (Class A 1:1 Common)**

Asset Classification: **Multiple Assets** | Active Potential Investments: **1**

Fund Administration: **NES Financial Services** | Anticipated Returns: **8%+**

Round A

30M

Total Fund Stock

Total Fund Size

350M

Authorized

Minimum Investment

200K

Subscription



The **new earth**
OZ FUND

Never look Back

Thank you.



[+61 411 466697](tel:+61411466697) | nev.hyman@gmail.com | www.NevEarthOZFund.com